



Revitalizing Grant Programs: A Comprehensive Review of Investments and Opportunities

Phase 1
Discovery: Communications and Engagement
Research and Recommendations

Presentation Outline

- Purpose and Project Scope
- Why this Matters
- Phased Approach
- Project Goals
- Methodology and Data Sources
- Key Findings
- Phased Recommendations
- Questions

Project Purpose and Scope

- **Comprehensive Review**
- **Better understand evolving needs:**
 - **Priorities**
 - **Portfolio**
 - **Processes**
- **Project Scope**

Why This Matters

- Mutual benefit
- Significant service delivery
- Grants are essential
- 2023/2024 workplan priority
- Evolving needs

Phased approach

**Phase 1:
Discovery**

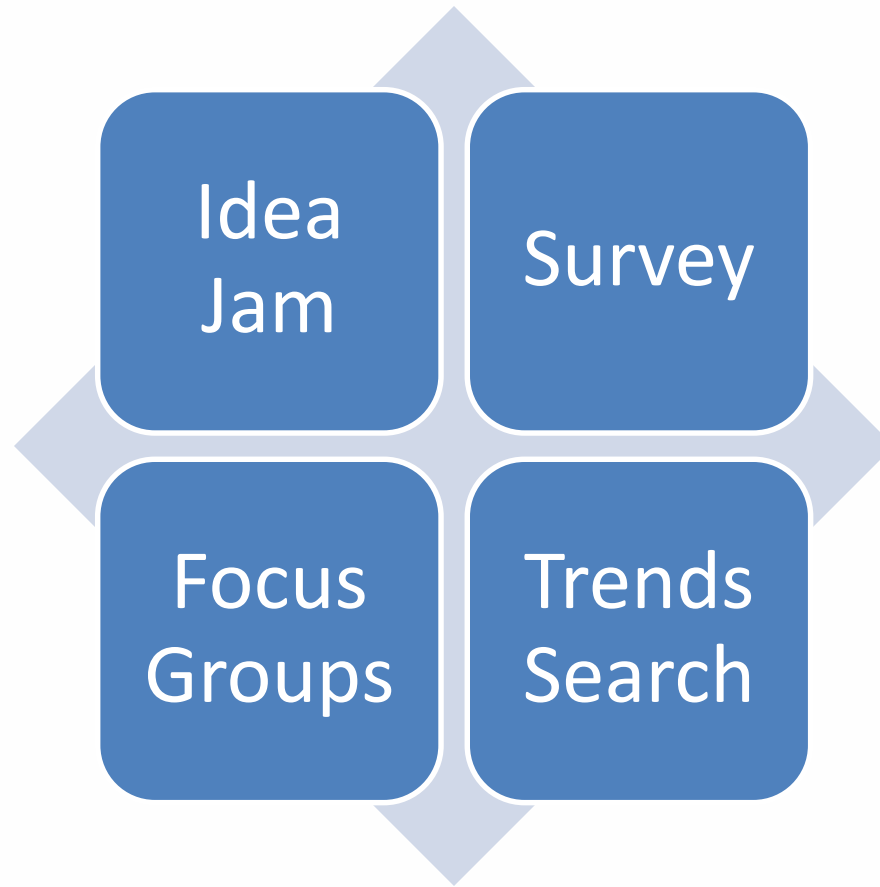
**Phase 2:
Solution
Seeking**

**Phase 3:
Alignment,
Action,
Awareness**

Phase 1: Specifics

- Methodology and Data Sources
- Key Findings – trends
- Key Findings – themes
- Recommendations

Methodology and Data Sources



Key Findings - Trends

- Truth and Reconciliation
- Focus on equity and inclusion
- Emphasis on outcomes and impact
- Collaboration and partnerships
- Innovation and experimentation
- Flexibility and adaptability

Key Findings - Themes

- Emerging and evolving needs of the local NFPs
- Priority alignment
- Grant structure, processes, and reporting
- Capacity building, training, and support
- Promotion, communications and collaboration



We really appreciate the quality of Staff and the generosity of Council. Thank you.

Key Findings

| Theme Area | Sample Key Finding(s) |
|--|--|
| Emerging and evolving needs of the local NFPs | <ul style="list-style-type: none"> ➤ Increased costs to operate (staff, inflation). ➤ Funding uncertainty. ➤ Increased competition for funding. ➤ Decreased donor base. ➤ Decreased volunteerism. ➤ Staffing recruitment and retention challenges. |
| Priority alignment | <ul style="list-style-type: none"> ➤ Lack of clarity on the City's priorities for grant funding. ➤ Confirming these priorities and potentially identifying any future ones is recommended. ➤ Caution issued about having priorities that change and the need to have stability in the criteria. Some of these emerging areas are sensitive and can be challenging to incorporate. ➤ Concerns expressed about any significant changes being made without consultation, especially around emerging and sensitive areas such as Truth and Reconciliation, equity, diversity, and inclusion. |

Key Findings

| Theme Area | Sample Key Finding(s) |
|---|--|
| <p>Grant structure, processes, and reporting</p> | <ul style="list-style-type: none"> ➤ NFPs struggle with increasing costs-looking for more sustainable funding options. ➤ More multi-year grants (top ups for cost of living and inflation were also mentioned). ➤ Allowing funds to be used for operating, staffing costs, and travel ➤ Provide other supports such as sharing office and activity spaces, free coworking or meeting spaces, or waiving facility rental fees. ➤ ‘Red tape’ -common theme in both the survey and focus groups. Streamlining the application process ➤ Reusing applications between programs. ➤ Multiple intakes throughout the year were also appreciated, although standardizing them was also mentioned. ➤ Desire for more clarity around the adjudication process: who is involved, how does it work, what is the criteria being used to judge an application. |

Key Findings

| Theme Area | Sample Key Finding(s) |
|---|--|
| Capacity building, training, and support | <ul style="list-style-type: none">➤ Strong call for ongoing support for training and capacity building.➤ NFPs struggling with recruitment and retention of staff and volunteers, disrupting their ability to deliver service.➤ Examples: meet and greet workshops to foster network connections, half day workshops, lunch and learn type events specific focus on governance, finance, or skill development.➤ Providing support (e.g., information, examples, training), for creating culturally appropriate materials.➤ Develop a mentor/mentee program where more established NFPs could provide guidance or assistance to newer NFPs.➤ Consider additional support NFPs may need if criteria for some grants change, such as initiatives that require measuring specific types of impacts and outcomes. |

Key Findings

| Theme Area | Sample Key Finding(s) |
|---|---|
| Promotion, communications, and collaboration | <ul style="list-style-type: none">➤ Common theme - lack of awareness of grant availability including criteria/purpose and intake dates.➤ Challenge- many different grants and many different intakes.➤ Creating consistency in the offerings of grant products could help improve uptake and interest.➤ Increasing coverage via the City's social media channel can also increase awareness of grant availability and boost transparency and trust in the process.➤ Social media is a great way to showcase the good works being done as a result of the City's investment, especially on the City's popular Facebook page which has 19,000 people who have opted to receive updates. |

Key Take-aways from Phase 1

- The grants review process highlighted many layers to the work of determining how the City can best support NFP service delivery
- Phase 1 unveiled the first layer of findings, which illuminated 4 key findings in relation to the administration of City grants:
 - ✓ NFP's noted opportunities for improvement but report that, generally, City grant processes are working well and are appreciated
 - ✓ There are some administrative tasks that can be undertaken immediately to enhance effectiveness and efficiency
 - ✓ If substantive changes are made to the City's granting processes, NFP's want to be consulted
 - ✓ The greatest opportunities for improvements to how the City supports NFP service delivery extend beyond the administration of grant programs

Proposed Next Steps

- It is recommended that a project team with representation from all involved Divisions be established to review the City's current practices to support NFP service delivery (i.e., service agreements, low-cost leases, in-kind services, etc.) and propose recommendations for Council consideration
 - Contingent upon:
 - Development of a project charter/definition of the scope of work
 - Commitment/capacity to move forward
 - Consideration of Corporate Work Plan implications

Thank you and Questions